CONFERENCE AGENDA

January 16, 2025



9:00 A.M. CHECK-IN AND BREAKFAST

9:30 A.M. OPENING REMARKS

Shawn Callaway, Chief Experience Officer, Foundation Innovation LLC Deanna Jackson, Executive Director of Communication & Community Engagement, SCUC ISD

9:45 A.M. GENERAL SESSION

Mind the Gap: How Inclusivity Among Generations of Board Members and Donors Builds a Stronger, More Sustainable Organization Shawn Callaway, Chief Experience Officer, Foundation Innovation LLC

10:45 A.M. BREAK

11:00 A.M. GENERAL SESSION

Developing a Foundation Marketing Plan Dawn Parnell, CPC, IOM, Lead Strategist, Foundation Innovation LLC

12:15 P.M. LUNCH - Round Tables: Finance and Governance, Development, Marketing and Events, Programs

1:00 P.M. GENERAL SESSION

Legal Updates for Education Foundations Janet Bubert, Underwood Law

2:00 P.M. GENERAL SESSION

Strategically Governing your Foundation: Meeting Agendas and Financials Shawn Callaway, Chief Experience Officer, Foundation Innovation LLC James Irwin, Nonprofit Finance & Experience Specialist, Foundation Innovation LLC

2:45P.M. CLOSING REMARKS



