CONFERENCE AGENDA

NOVEMBER 13, 2024



9:00 A.M. CHECK-IN AND BREAKFAST

9:30 A.M. **OPENING REMARKS**

> Shawn Callaway, Chief Experience Officer, Foundation Innovation LLC Marianne Reap, Executive Director, Round Rock Partners in Education

Foundation

9:45 A.M. **GENERAL SESSION**

Mind the Gap: How Inclusivity Among Generations of Board Members and

Donors Builds a Stronger, More Sustainable Organization

Shawn Callaway, Chief Experience Officer, Foundation Innovation LLC

10:45 P.M. **BREAK**

GENERAL SESSION 11:00 A.M.

Fundraising and Friendraising Events Across the Ages: From Dial Up to TikTok!

Suzi Pagel, CFRE, Lead Strategist, Foundation Innovation LLC

LUNCH - Round Tables: Finance and Governance, Development, Marketing and 12:15 P.M.

Events, Programs

1:00 P.M. **GENERAL SESSION**

Strategically Governing Your Foundation: Meeting Agendas and Financials

Shawn Callaway, Chief Experience Officer, Foundation Innovation LLC

GENERAL SESSION 2:00 P.M.

Developing a Foundation Marketing Plan

Dawn Parnell, CPC, IOM, Lead Strategist, Foundation Innovation LLC

2:45P.M. CLOSING REMARKS

Special thanks to Round Rock ISD and Round Rock Partners in Education Foundation for hosting this event!





