CONFERENCE AGENDA

DECEMBER 5, 2024



9:00 A.M. CHECK-IN AND BREAKFAST

9:30 A.M. OPENING REMARKS

Shawn Callaway, President, Foundation Innovation LLC

Donna Wald, Executive Director, Carrolton-Farmers Branch ISD Education Foundation

9:45 A.M. GENERAL SESSION

Mind the Gap: How Inclusivity Among Generations of Board Members

and Donors Builds a Stronger, More Sustainable Organization

Shawn Callaway, President, Foundation Innovation LLC

10:45 P.M. BREAK

11:00 A.M. GENERAL SESSION

Fundraising and Friendraising Events Across the Ages: From Dial Up to TikTok!

Suzi Pagel, CFRE, Lead Strategist, Foundation Innovation LLC

12:15 P.M. LUNCH - Round Tables: Finance and Governanace, Development, Marketing and Events,

Programs

1:00 P.M. GENERAL SESSION

Market and Grow Your Foundation Like a Business

Crystal Scanio, CFRE, CEFL, Executive Director, Irving Schools Foundation

2:00 P.M. GENERAL SESSION

Legal Updates for Education Foundations

Janet Bubert, Underwood Law

2:45P.M. CLOSING REMARKS





Special thanks to Carrollton-Farmers Branch ISD and the C-FB ISD Education Foundation for hosting this event!